

# Creative Giving

## Endow Iowa Give for less



*A generous spirit can weather even the toughest of times. With Endow Iowa, residents like your clients can give to their communities in a way that is affordable—and rewarding—for them.*

In 2009, your clients who contribute to permanently endowed funds at a qualified community foundation, like the Community Foundation of Northeast Iowa, are eligible to receive a 20% tax credit through Endow Iowa, in addition to the normal state charitable deduction and any federal benefits they may qualify for. Donors 70 1/2 and older making the tax-free IRA rollover that is available until December 31, 2009 are also eligible for the 20% state tax credit.

### There's still time.

Credits are available on a statewide first-come, first-served basis, so talk to your clients today. Or, contact the Community Foundation of Northeast Iowa for more information on Endow Iowa and how giving to the community can make a difference, forever.

Look for more from the Community Foundation of Northeast Iowa regarding modifications to Endow Iowa that are scheduled for 2010.

**For more information, contact the Community Foundation at (319) 287-9106 or visit us online at [www.cfneia.org](http://www.cfneia.org).**



### Gifts That Give Back

With Endow Iowa, donations to community foundations cost donors less.

For example, a \$10,000 gift could cost just \$3,800.\*

**Gift: \$10,000**

**Tax Credit: \$2,000**

**Net Federal and State Deduction: \$10,000**

**Federal and State Tax Savings: \$4,200**

**Total Tax Savings: \$6,200**

**Total Cost of Gift: \$3,800**

We can help your clients get the most and do the most in their community with gifts of any size.

Learn more by contacting the Community Foundation of Northeast Iowa at (319) 287-9106 or online at [www.cfneia.org](http://www.cfneia.org).

\*Based on a 41.9% marginal tax rate

Community Foundation  
of Northeast Iowa

PRESIDENT & CEO

Mary Ann Burk

CHAIR OF THE BOARD

Dee Vandeventer

PROFESSIONAL ADVISORY  
COMMITTEE

John C. Larsen, Chair

Heather Gunderson

Theresa Hoffman

Roger Neumann

Mike Rickert

Bob Smith

David Sparks

Steven A. Weidner



Confirmed in Compliance with  
National Standards for U.S. Community Foundations



PO Box 1176  
Waterloo, IA 50704  
319.297.9106  
[www.cfneia.org](http://www.cfneia.org)

Non-Profit  
US Postage Paid  
Waterloo, IA  
Permit #707

Helping your clients help their community. ♦ [www.cfneia.org](http://www.cfneia.org)

## Should your clients give through their community foundation?



*Estate and financial advisors can consider these three reasons.*

We help people connect to the causes they care about most. When your clients give through their community foundation, they...

**Receive personalized service.** We work closely with you and your clients to develop a giving approach that matches their personal interests and tax planning needs. We can help integrate charitable giving within estate and financial plans, establish Donor Advised Funds named for your clients, facilitate anonymous giving, and assist with even the most complex gift instruments.

**Gain local expertise.** Our professional program staff monitors all areas of community need—including human services, education, the environment, health care, the arts, and economic development. We can help your clients learn more about local agencies and programs that make a difference in the areas they care about most.

**Support community leadership.** We invest in the long term and bring people and organizations together, convening diverse voices to address local issues and opportunities. Our business is helping people help their community.



*We're here to help. (319) 287-9106 ♦ [www.cfneia.org](http://www.cfneia.org)*